Press release: 14 283-202/26

Turnover of Austrian industrial and construction companies up 10.4% in June 2026

Less persons employed, more hours worked

Vienna, 2026-09-30 – According to Statistics Austria, the almost 81 000 Austrian enterprises in industry and construction sector generated a turnover of €34.8 bn in June 2026, employing approximately 989 000 persons. This represents a turnover increase in the entire industry and construction sector of 10.4% compared to June 2025.

“Following a mixed May results, growth in the Austrian industry and construction sector regained noticeable momentum in June 2026. Turnover in Austrian industry rose by 10.8% to €28.8 billion. The first signs of a turnaround were also evident in the construction sector. With turnover rising by 8.6% to €5.9 billion, June saw the first strong increase in some time,” says Manuela Lenk, Director General Statistics at Statistics Austria.

Increase in turnover in industry and construction in June 2026

In June 2026, the total of 80 677 enterprises in the entire industry and construction sector reported a turnover of €34.8 bn in nominal terms. This corresponds to an increase of 10.4 % (working-day adjusted: +4.6 %) compared to June 2025. The number of employees decreased by 1.4 % to 989 323. Turnover in industry increased compared to the same month of the previous year by 10.8 % to €28.8 bn, while turnover in construction rose by 8.6 % to €5.9 bn (see table 1). Both in industry (−1,3 %) and construction (−1,8 %), employment declined in June 2026. At the same time, the number of hours worked rose (+5.7 % and +2.7 %, resp.) in these 2 sectors.

Industry production slightly rose in June 2026

Compared to June 2025, the value of sold production in industry (ÖNACE 2025 sections B to E) rose by 11.7 % to €28.2 bn in nominal terms in June 2026. The 10 largest divisions reported positive developments compared to June 2025 (see table 2). The main contributors were Manufacture of basic metals (+27.6% to €2.4 bn) and Manufacture of motor vehicles, trailers and semi-trailers (+18.6% to €1.9 bn). This was followed—in terms of absolute changes in output—by the division Manufacture of computer, electronic and optical products (+24.4% to €1.3 bn).

Slight nominal increase in turnover in industry and construction in the first half of 2026

Along with the June figures, the preliminary yearly results of the short-term statistics in industry and construction for the first half of 2026 are also available (see table 3). In total, the enterprises in industry and construction achieved a turnover of €194.6 bn (+2.9%). Among these, the 41 207 industrial enterprises reported a turnover of €165.9 bn (+3.9%), which corresponds to 85.3% of the total production sector. The 39 470 construction enterprises generated a turnover of €28.7 bn (−2.8%) in the first half of 2026.

Table 1: Enterprises' results – June 2026

Structure of ÖNACE 2025[1]	Enter-prises	Employees	Gross earnings in million Euro	Turnover in million Euro	Turnover – changes	
	End of June 2026		June 2026		nom. in % [2]	wd. a. in % [3]
Industry	**41 207**	**695 081**	**4 916.3**	**28 835.6**	**10.8**	**5.1**
Manufacturing	32 902	640 054	4 548.5	23 311.1	13.3	–
Electricity, gas, steam and air conditioning supply	5 420	32 574	252.1	4 871.5	0.2	–
Water supply; sewerage, waste management and remediation activities	2 885	22 453	115.8	653.1	8.6	–
Construction	**39 470**	**294 242**	**1 695.3**	**5 939.9**	**8.6**	**2.0**
Industry and construction in total	**80 677**	**989 323**	**6 611.7**	**34 775.5**	**10.4**	**4.6**

S: STATISTICS AUSTRIA.
1) Rounding differences not compensated. – 2) Nominal changes compared to the same period of the previous year. – 3) Working-day adjusted changes compared to the same period of the previous year.

Table 2: Branches of industry, value of sold production – June 2026

Industry	Sold production in million Euro	Sold production – changes in % [1]
	June 2026	
Industry in total	**28 220.4**	**11.7**
Electricity, gas, steam and air conditioning supply	4 666.1	4.0
Manufacture of machinery and equipment n.e.c.[2]	2 844.8	6.8
Manufacture of basic metals	2 407.4	27.6
Manufacture of food products	2 099.3	1.9
Manufacture of motor vehicles, trailers and semi-trailers	1 869.6	18.6
Manufacture of fabricated metal products, except machinery and equipment	1 634.1	11.3
Manufacture of electrical equipment	1 491.4	16.4
Manufacture of computer, electronic and optical products	1 309.6	24.4
Manufacture of beverages	1 103.7	14.7
Manufacture of wood and of products of wood and cork	1 044.5	15.3

S: STATISTICS AUSTRIA.
1) Nominal changes compared to the same period of the previous year. – 2) n.e.c.: not elsewhere classified.

Table 3: Enterprises' results – first quarter 2026

Structure of ÖNACE 2025 [1]	Enter-prises	Employees	Gross earnings in million Euro	Turnover in million Euro	Turnover–changes	
	End of March 2026		Q1 2026		nom. in % 2	wd. a. in % 3
Industry	**41 207**	**695 081**	**21 353.3**	**165 935.0**	**3.9**	**3.8**
Manufacturing	32 902	640 054	19 459.8	126 095.0	5.1	–
Electricity, gas, steam and air conditioning supply	5 420	32 574	1 310.5	35 723.6	1.8	–
Water supply; sewerage, waste management and remediation activities	2 885	22 453	583.0	4 116.1	−10.8	–
Construction	**39 470**	**294 242**	**7 194.8**	**28 676.5**	**−2.8**	**−3.1**
Industry and construction in total	**80 677**	**989 323**	**28 548.1**	**194 611.0**	**2.9**	**2.8**

S: STATISTICS AUSTRIA.
1) Rounding differences not compensated. – 2) Nominal changes compared to the same period of the previous year. – 3) Working−day adjusted changes compared to the same period of the previous year.

For detailed results and further information on short-term business statistics in Austria please refer to our website. A more detailed presentation and description of the most important nominal short-term statistics data is also available. Additionally, the economic monitor of Statistics Austria provides an overview of the economic development in Austria with about 80 business indicators.

Information on methodology, definitions:

What do the economic short-term statistics cover?

The main results presented here are based on the one hand on the primary statistical data of the short-term statistics survey in industry and construction and on the other hand on a model-based approach to data supplementation. The latter tries to integrate the characteristic relationships of the monthly business survey and to make efficient use of the information from the various administrative sources. In that way, the structure of the **population (thus 100%)** of the short-term statistics in industry and construction can be presented at activity level as a combination of primary data, secondary data and model-based calculation. Detailed methodological descriptions can be found on our website under "Documentation" (available in German only). The **enterprise** results are based on all single- and multiple-operational enterprises that can be classified in industry and construction. Data of so-called **establishments** show the results of those establishments whose main area of activity is in industry and construction, irrespective of the economic focus of the enterprises above the establishments.

The term industry in this context corresponds to manufacturing excluding construction (ÖNACE 2025 sections B to E) and also contains commercial enterprises. Thus, this term is not identical with the term industry according to the classification system of the Austrian Federal Economic Chamber.

Who is Statistics Austria?

Statistics Austria is the central organisation for official data and statistics on society, the economy, the state and the environment in Austria. As a national statistical institute, it is committed to the statutory principles of independence, impartiality and objectivity. Statistics Austria is headed by Manuela Lenk, Director General Statistics, and Franz Haslauer, Director General Finance.

Further enquiries:
For information on results and methodology, please contact:
Martin Hirsch, phone: +43 1 711 28-7627, e-mail: martin.hirsch@statistik.gv.at
For interview requests, please contact the press office: presse@statistik.gv.at

Media owner, producer and publisher:
STATISTICS AUSTRIA | Federal Institution under Public Law | Guglgasse 13 | 1110 Vienna | www.statistik.at
Press: phone: +43 1 711 28-7777 | e-mail: presse@statistik.gv.at
© STATISTICS AUSTRIA
All rights are reserved by Statistics Austria. Use is permitted, provided the source is quoted and the content is reproduced accurately.