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Production in Austria down by 1.1% in July 2026

Industrial production declines, construction slightly up

Vienna, 2026-09-10 – According to calculations by Statistics Austria, the production index for the entire industry and construction decreased by 1.1% in July 2026 compared to July 2025. Compared to June 2026, it decreased by 0.2%.

Compared to July of the previous year, the working day adjusted production index in industry decreased by 1.6% to 105.9 points in July 2026. In the same period the production in construction increased by 0.5% compared to the previous year. The main industrial groupings (MIG) were subject to the following developments year-on-year: consumer durables +11.4%, intermediate goods +5.8%, capital goods −0.6%, energy −4.2%, consumer non-durables −16.6% (see table 1).

Against the previous month June 2026, the seasonally adjusted industrial production increased by 0.4% to 104.9 points, while the construction output sank by 2.2% in July 2026. The main industrial groupings (MIG) showed the following results compared to June 2026: intermediate goods +1.3%, consumer non-durables +0.4%, capital goods +0.2%, energy −0.8%, consumer durables −6.9% (see table 1).

Table 1: Production index base year 2021 in July 2026 (EU-harmonised adjusted)

Category	Index value (Seasonally adjusted)	Month-on-month change in percent	Index value (Calendar adjusted)	Year-on-year change in percent
Total (ÖNACE B-F) [1]	103.4	−0.2	106.1	−1.1
Industry (ÖNACE B-E)	104.9	0.4	105.9	−1.6
Construction (ÖNACE F)	98.2	−2.2	106.8	0.5
Main industrial groupings (MIG)				
Intermediate goods	98.2	1.3	101.4	5.8
Energy	111.6	−0.8	101.9	−4.2
Capital goods	102.4	0.2	100.9	−0.6
Consumer durables	87.1	−6.9	85.9	11.4
Consumer non-durables	122.6	0.4	124.1	−16.3

Q: STATISTICS AUSTRIA, Production index. – Preliminary results.
1) ÖNACE: Austrian Classification of Economic Activities.

Table 2: Production index base year 2021 in June 2026 (EU-harmonised adjusted)

Category	Index value (Seasonally adjusted)	Month-on-month change in percent	Index value (Calendar adjusted)	Year-on-year change in percent
Total (ÖNACE B-F) [1]	103.6	1.1	108.1	0.7
Industry (ÖNACE B-E)	104.5	1.1	108.2	−0.3
Construction (ÖNACE F)	100.4	1.1	107.5	3.6
Main industrial groupings (MIG)				
Intermediate goods	96.9	0.5	101.5	2.9
Energy	112.5	4.1	102.9	−3.5
Capital goods	102.2	1.3	109.4	−1.4
Consumer durables	93.6	11.8	96.9	24.9
Consumer non-durables	122.1	1.8	129.2	−5.3

Q: STATISTICS AUSTRIA, Production index. – Preliminary results.
1) ÖNACE: Austrian Classification of Economic Activities.

For detailed results and further information please refer to our website.

Information on methodology, definitions: The production data on which the production index is based are derived from the total technical production (= company's own production for sales + company's internal supplies and services + production under sub-contracted operations) or on the actual production. The production index can be revised more strongly in some industries after the first publication, due to estimated values.

What is the difference between working-day adjustment and seasonal adjustment?

Working-day adjustment is applied to account for annual variations in the number of working days. ensuring meaningful year-over-year comparisons. Seasonal adjustment corrects recurring influences that occur within the annual cycle, allowing a focused analysis of changes in month-to-month comparisons.

Who is Statistics Austria?

Statistics Austria is the central organisation for official data and statistics on society, the economy, the state and the environment in Austria. As a national statistical institute, it is committed to the statutory principles of independence, impartiality and objectivity. Statistics Austria is headed by Manuela Lenk, Director General Statis-tics, and Franz Haslauer, Director General Finance.

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