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Turnover in industry and construction increased by 2.7% in December 2025

Decrease in persons employed and hours worked

Vienna, 2026-03-30 – According to Statistics Austria, more than 82 000 enterprises in industry and construction generated a turnover of €34.3 bn in December 2025, employing approximately 960 000 persons. This represents a turnover increase of 2.7% compared to the same month of the previous year. In industry, turnover rose by 3.5%, while construction continued to decline, registering a –0.6% decrease compared to December 2024.

“Although enterprises in industry and construction achieved a 2.7% year-on-year increase in turnover in December 2025, the economic situation in Austria remained tense at the end of 2025. In the construction sector, turnover fell again in December 2025 by 0.6%, while employment and hours worked declined across the entire industry and construction sector. For 2025 as a whole, turnover in industry and construction was 0.5% higher than in 2024,” says Manuela Lenk, Director General for Statistics at Statistics Austria.

Increase in industry and construction turnover in December 2025

In December 2025, a total of 82 249 enterprises in the entire industry and construction sector reported a turnover of €34.3 bn in nominal terms. This corresponds to an increase of +2.7% (working day adjusted: +1.6%) compared to December 2024. The number of employees, however, decreased by 1.2 % to 959 926. Turnover in industry increased compared to the same month of the previous year by 3.5 % to €27.9 bn, turnover in construction, however, fell by 0.6% to €6.3 bn (see table 1). Both in industry and construction, employment (–1.4% and –0.9%, resp.) and number of hours worked (–2.5% and –2.8%, resp.) declined.

Industry production rose in December 2025

Compared to December 2024, in industry (sections B to E of ÖNACE 2025) increased by 3.2 % to €27.3 bn in nominal terms in December 2025. 8 out of the 10 largest divisions reported positive developments compared to the previous year (see table 2). A substantial production increase was observed in manufacture of motor vehicles, trailers and semi-trailers (+78.5% to €2.0 bn), followed by manufacture of machinery and equipment n.e.c. (+5.6% to €3.1 bn), manufacture of food products (+6.1% to €2.3 bn) as well as by manufacture of basic metals (+8.7% to €1.5 bn). The division electricity, gas, steam and air conditioning supply fell significantly by 8.4% to €6.5 bn.

Turnover in industry and construction in 2025 by 0.5% higher than in 2024

Along with the December figures, the preliminary yearly results of the short-term statistics in industry and construction for 2025 are also available (see table 3). The industrial and construction enterprises achieved a turnover of €387.6 bn. The 42 128 industrial enterprises had a turnover of €321.9 bn (+0.2%), which corresponds to more than four-fifths (83.1%) of the total production sector. The 40 121 construction enterprises turned over a total of €65.7 bn (+2.2%) in 2025.

Table 1: Enterprises' results – December 2025

Structure of ÖNACE 2025 ¹	Enter- prises	Employees	Gross earnings in million Euro	Turnover in million Euro	Turnover- changes	
	End of December 2025		December 2025		nom. in % ²	wd. a. in % ³
Industry	42 128	695 055	3 423.9	27 948.3	3.5	2.4
Manufacturing	33 761	640 879	3 129.5	20 571.4	7.6	-
Electricity, gas, steam and air conditioning supply	5 487	32 075	201.2	6 777.4	-6.9	-
Water supply; sewerage, waste management and remediation activities	2 880	22 101	93.2	599.6	0.1	-
Construction	40 121	264 871	1 206.5	6 331.2	-0.6	-1.4
Industry and construction in total	82 249	959 926	4 630.4	34 279.5	2.7	1.6

S: STATISTICS AUSTRIA.

1) Rounding differences not compensated. – 2) Nominal changes compared to the same period of the previous year. – 3) Working-day adjusted changes compared to the same period of the previous year.

Table 2: Branches of industry – value of sold production – December 2025

Industry	Sold production in million Euro	Sold production – changes in % ¹
	December 2025	
Industry in total	27 343.9	3.2
Electricity, gas, steam and air conditioning supply	6 519.3	-8.4
Manufacture of machinery and equipment n.e.c. ²	3 102.0	5.6
Manufacture of food products	2 250.3	6.1
Manufacture of motor vehicles, trailers and semi-trailers	1 974.9	78.5
Manufacture of basic metals	1 473.7	8.7
Manufacture of electrical equipment	1 279.3	3.6
Manufacture of fabricated metal products, except machinery and equipment	1 277.2	-1.3
Manufacture of computer, electronic and optical products	1 172.0	9.1
Manufacture of beverages	864.2	5.0
Repair, maintenance and installation of machinery and equipment	811.3	14.9

S: STATISTICS AUSTRIA.

1) Nominal changes compared to the same period of the previous year. – 2) n.e.c.: not elsewhere classified.

Table 3: Enterprises' results – year 2025

Structure of ÖNACE 2025 ¹	Enter-prises	Employees	Gross earnings in million Euro	Turnover in million Euro	Turnover-changes	
	End of December 2025		January to December 2025		nom. in % ²	wd. a. in % ³
Industry	42 128	695 055	42 613.1	321 937.0	0.2	0.5
Manufacturing	33 761	640 879	38 937.3	244 181.0	1.8	–
Electricity, gas, steam and air conditioning supply	5 487	32 075	2 503.8	69 085.3	–6.5	–
Water supply; sewerage, waste management and remediation activities	2 880	22 101	1 172.2	8 670.6	11.2	–
Construction	40 121	264 871	15 226.4	65 677.1	2.2	2.4
Industry and construction in total	82 249	959 926	57 839.5	387 614.1	0.5	0.8

S: STATISTICS AUSTRIA.

1) Rounding differences not compensated. – 2) Nominal changes compared to the same period of the previous year. – 3) Working-day adjusted changes compared to the same period of the previous year.

For detailed results and further information on [short-term business statistics](#) in Austria please refer to our website. A more detailed presentation and description of the most important [nominal short-term statistics data](#) is also available. Additionally, the [economic monitor](#) of Statistics Austria provides an overview of the economic development in Austria with about 80 business indicators.

Information on methodology, definitions:

The main results presented here are based on the one hand on the primary statistical data of the short-term statistics survey in industry and construction and on the other hand on a model-based approach to data supplementation. The latter tries to integrate the characteristic relationships of the monthly business survey and to make efficient use of the information from the various administrative sources. In that way, the structure of the **population (thus 100%)** of the short-term statistics in industry and construction can be presented at activity level as a combination of primary data, secondary data and model-based calculation. Detailed methodological descriptions can be found on our [website](#) under “Documentation” (available in German only). The **enterprise** results are based on all single- and multiple-operational enterprises that can be classified in industry and construction. Data of so-called **establishments** show the results of those establishments whose main area of activity is in industry and construction, irrespective of the economic focus of the enterprises above the establishments.

The term industry in this context corresponds to manufacturing excluding construction (ÖNACE 2025 – sections B to E) and also contains commercial enterprises. Thus, this term is not identical with the term industry according to the classification system of the Austrian Federal Economic Chamber.

Statistics Austria is the central organisation for official data and statistics on society, the economy, the state and the environment. As a national statistical institute, it is committed to the statutory principles of independence, impartiality and objectivity. Statistics Austria is headed by Manuela Lenk, Director General Statistics, and Franz Haslauer, Director General Finance.

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