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Production up by 0.3% in January 2026

Industry up, construction down

Vienna, 2026-03-10 – In January 2026, the production index for the entire industry and construction sector increased by 0.3% compared to January of the previous year, according to calculations by Statistics Austria. Compared to December 2025, it increased by 0.6%.

Compared to January of the previous year, the working day adjusted production index in industry increased by 1.8% to 97.0 points in January 2026. In the same period the production in construction decreased by 7.6% compared to the previous year. The main industrial groupings (MIG) were subject to the following developments year-on-year: consumer durables +23.1%, intermediate goods +2.1%, capital goods +1.8%, consumer non-durables +1.8%, energy −0.6% (see table 1).

Against the previous month December 2025, the seasonally adjusted industrial production increased by 1.2% to 106.5 points, while the construction output sank by 1.8% in January 2026. The main industrial groupings (MIG) showed the following results compared to December 2025: energy +1.8%, consumer non-durables +0.9%, intermediate goods +0.1%, capital goods −1.2%, consumer durables −14.5% (see table 1).

Table 1: Production index base year 2021 in January 2026 (EU-harmonised adjusted)

Category	Index value (Seasonally adjusted)	Month-on-month change in percent	Index value (Calendar adjusted)	Month-on-month change in percent
Total (ÖNACE B-F) [1]	103.5	0.6	87.8	0.3
Industry (ÖNACE B-E)	106.5	1.2	97.0	1.8
Construction (ÖNACE F)	93.5	−1.8	56.3	−7.6
Main industrial groupings (MIG)				
Intermediate goods	96.1	0.1	88.3	2.1
Energy	112.0	1.8	125.2	−0.6
Capital goods	102.8	−1.2	85.8	1.8
Consumer durables	86.2	−14.5	70.8	23.1
Consumer non-durables	124.8	0.9	113.7	1.8

Q: STATISTICS AUSTRIA, Production index. – Preliminary results.
1) ÖNACE: Austrian Classification of Economic Activities.

Table 2: Production index base year 2021 in December 2025 (EU-harmonised adjusted)

Category	Index value (Seasonally adjusted)	Month-on-month change in percent	Index value (Calendar adjusted)	Month-on-month change in percent
Total (ÖNACE B-F) [1]	102.9	1.1	107.2	1.1
Industry (ÖNACE B-E)	105.2	1.7	105.0	3.2
Construction (ÖNACE F)	95.2	−1.2	114.6	−5.4
Main industrial groupings (MIG)				
Intermediate goods	96.0	−0.1	79.4	3.8
Energy	110.0	−0.2	131.1	−8.3
Capital goods	104.1	7.9	120.0	8.8
Consumer durables	100.8	21.9	104.9	28.9
Consumer non-durables	123.7	−0.5	122.0	1.1

Q: STATISTICS AUSTRIA, Production index. – Preliminary results.
1) ÖNACE: Austrian Classification of Economic Activities.

For detailed results and further information please refer to our website.

Information on methodology, definitions: The production data on which the production index is based are derived from the total technical production (= company's own production for sales + company's internal supplies and services + production under sub-contracted operations) or on the actual production. The production index can be revised more strongly in some industries after the first publication, due to estimated values.

Working-day adjustment is applied to account for annual variations in the number of working days. ensuring meaningful year-over-year comparisons. **Seasonal adjustment** corrects recurring influences that occur within the annual cycle, allowing a focused analysis of changes in month-to-month comparisons.

Statistics Austria is the central organisation for official data and statistics on society, the economy, the state and the environment. As a national statistical institute, it is committed to the statutory principles of independence, impartiality and objectivity. Statistics Austria is headed by Manuela Lenk, Director General Statistics, and Franz Haslauer, Director General Finance.

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