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Production down by 3.3% in December 2025

Industry and construction in decline

Vienna, 2026-02-10 – In December 2025, the production index for the entire industry and construction sector decreased by 3.3% compared to December of the previous year, as Statistics Austria reports. Compared to November 2025, it decreased by 2.4%.

Compared to December 2024, the working day adjusted production index in industry decreased by 0.3% to 101.4 points in December 2025. In the same period the production in construction decreased by 12.3%. The main industrial groupings (MIG) were subject to the following developments year-on-year: consumer durables +23.4%, consumer non-durables +3.0%, intermediate goods +2.6%, capital goods −1.1%, energy −9.9% (see table 1).

Compared to the previous month of November 2025, the seasonally adjusted industrial production decreased by 0.5% to 102.3 index points, while the construction output fell by 9.2% in December 2025. The main industrial groupings (MIG) showed the following results month-on-month: consumer durables +14.7%, consumer non-durables +0.6%, capital goods +0.4%, intermediate goods −0.9%, energy −1.5% (see table 1).

Table 1: Production index base year 2021 in December 2025 (EU-harmonised adjusted)

Category	Index value (seasonally adjusted)	Month-on-month change in percent	Index value (calendar adjusted)	Month-on-month change in percent
Total (ÖNACE B–F)[1]	99.0	−2.4	102.5	−3.3
Industry (ÖNACE B–E)	102.3	−0.5	101.4	−0.3
Construction (ÖNACE F)	87.8	−9.2	106.1	−12.3
Main industrial groupings (MIG)				
Intermediate goods	95.0	−0.9	78.5	2.6
Energy	108.5	−1.5	128.8	−9.9
Capital goods	97.2	0.4	109.1	−1.1
Consumer durables	95.2	14.7	100.6	23.4
Consumer non-durables	125.3	0.6	124.3	3.0

S: STATISTICS AUSTRIA, Production index. – Preliminary results.
1) ÖNACE: Austrian Classification of Economic Activities.

Table 2: Production index base year 2021 in November 2025 (EU-harmonised adjusted)

Category	Index value (seasonally adjusted)	Month-on-month change in percent	Index value (calendar adjusted)	Month-on-month change in percent
Total (ÖNACE B–F)[1]	101.4	−0.8	109.8	−0.1
Industry (ÖNACE B–E)	102.8	−0.9	108.2	0.9
Construction (ÖNACE F)	96.7	−0.5	115.5	−3.2
Main industrial groupings (MIG)				
Intermediate goods	95.9	0.3	98.5	4.6
Energy	110.1	−4.2	116.3	−8.0
Capital goods	96.8	−3.4	106.5	−3.5
Consumer durables	83.0	−0.8	93.5	4.4
Consumer non-durables	124.5	1.5	127.3	6.1

S: STATISTICS AUSTRIA, Production index. – Preliminary results.
1) ÖNACE: Austrian Classification of Economic Activities.

For detailed results and further information please refer to our website.

Information on methodology, definitions: The production data on which the production index is based are derived from the total technical production (= company's own production for sales + company's internal supplies and services + production under sub-contracted operations) or on the actual production. The production index can be revised more strongly in some industries after the first publication, due to estimated values.

Working-day adjustment is applied to account for annual variations in the number of working days. ensuring meaningful year-over-year comparisons. **Seasonal adjustment** corrects recurring influences that occur within the annual cycle, allowing a focused analysis of changes in month-to-month comparisons.

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