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Production down by 0.3% in November 2025

Industry records further plus

Vienna, 2025-01-09 – According to calculations by Statistics Austria, the production index for the entire industry and construction sector decreased by 0.3% in November 2025 compared to November 2024. Compared to October 2025, it decreased by 1.0%.

Compared to November of the **previous year**, the working day adjusted production index in industry increased by 1.2% to 108.5 points in November 2025. In the same period, the production in construction decreased by 4.9%. The main industrial groupings (MIG) were subject to the following developments year-on-year: consumer durables +11.4%, consumer non-durables +6.1%, intermediate goods +3.5%, capital goods −2.2%, energy −8.1% (see table 1).

Against the **previous month** October 2025, the seasonally adjusted industrial production decreased by 0.7% to 103.2 index points, while the construction output sank by 2.1% in November 2025. A comparison of the main industrial groupings (MIG) with the previous month of October 2025 shows the following result: consumer durables +4.1%, consumer non-durables +1.6%, intermediate goods −0.4%, capital goods −2.5%, energy −4.2% (see table 1).

For detailed results and further information please refer to our website.

Table 1: Production index base year 2021 in November 2025 (EU-harmonised adjusted)

Category	Seasonally adjusted		Calendar adjusted	
	Index value	Month-on-month change in percent	Index value	Year-on-year change in percent
Total (ÖNACE B–F)[1]	101.4	−1.0	109.6	−0.3
Industry (ÖNACE B–E)	103.2	−0.7	108.5	1.2
Construction (ÖNACE F)	95.2	−2.1	113.4	−4.9
Main industrial groupings (MIG)				
Intermediate goods	95.3	−0.4	97.5	3.5
Energy	110.4	−4.2	116.1	−8.1
Capital goods	98.0	−2.5	108.0	−2.2
Consumer durables	86.6	4.1	99.9	11.4
Consumer non-durables	124.3	1.6	127.3	6.1

Q: STATISTICS AUSTRIA. Production index. – Preliminary results.
1) ÖNACE: Austrian Classification of Economic Activities.

Table 2: Production index base year 2021 in October 2025 (EU-harmonised adjusted)

Category	Seasonally adjusted		Calendar adjusted	
	Index value	Month-on-month change in percent	Index value	Year-on-year change in percent
Total (ÖNACE B–F)[1]	102.4	0.3	109.3	2.3
Industry (ÖNACE B–E)	103.9	0.4	108.8	4.1
Construction (ÖNACE F)	97.2	−0.1	111.0	−3.1
Main industrial groupings (MIG)				
Intermediate goods	95.7	−0.7	100.9	5.2
Energy	115.2	3.3	117.2	−1.5
Capital goods	100.5	0.3	104.4	5.7
Consumer durables	83.2	6.3	93.1	1.6
Consumer non-durables	122.3	−1.8	125.6	3.4

Q: STATISTICS AUSTRIA. Production index. – Preliminary results.
1) ÖNACE: Austrian Classification of Economic Activities.

Information on methodology, definitions: The production data on which the production index is based are derived from the total technical production (= company's own production for sales + company's internal supplies and services + production under sub-contracted operations) or on the actual production. The production index can be revised more strongly in some industries after the first publication, due to estimated values.

Working-day adjustment is applied to account for annual variations in the number of working days. ensuring meaningful year-over-year comparisons. **Seasonal adjustment** corrects recurring influences that occur within the annual cycle, allowing a focused analysis of changes in month-to-month comparisons.

Statistics Austria is the central organisation for official data and statistics on society, the economy. the state and the environment. As a national statistical institute, it is committed to the statutory principles of independence, impartiality and objectivity. Statistics Austria is headed by Manuela Lenk, Director General Statistics, and Franz Haslauer, Director General Finance.

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