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Production up by 3.3% in October 2025

Industry records solid growth

Vienna, 2025-12-10 – In October 2025, the production index for the entire industry and construction sector increased by 3.3 % compared to October of the previous year, as Statistics Austria reports. Compared to September 2025, it increased by 0.8 %.

Compared to October of the **previous year**, the working day adjusted production index in industry increased by 5.0 % to 109.7 points in October 2025. In the same period, the production in construction decreased by 2.0 %. The main industrial groupings (MIG) were subject to the following developments year-on-year: capital goods +8.9 %, intermediate goods +7.7 %, consumer non-durables +4.9 %, consumer durables −5.2 %, energy −7.4 % (see table 1).

Compared to the **previous month** September 2025, the seasonally adjusted industrial production increased by 0.9 % to 104.8 points, while the construction output grew by 0.6 % in October 2025. The main industrial groupings (MIG) showed the following results compared to September 2025: capital goods +2.4 %, consumer durables +0.9 %, intermediate goods +0.7 %, energy −0.9 %, consumer non-durables −1.0 % (see table 1).

For detailed results and further information please refer to our website.

Table 1: Production index base year 2021 in October 2025 (EU-harmonised adjusted)

Category	Seasonally adjusted		Calendar adjusted	
	Index value	Month-on-month change in percent	Index value	Year-on-year change in percent
Total (ÖNACE B–F)[1]	103.3	0.8	110.3	3.3
Industry (ÖNACE B–E)	104.8	0.9	109.7	5.0
Construction (ÖNACE F)	98.3	0.6	112.1	−2.0
Main industrial groupings (MIG)				
Intermediate goods	97.5	0.7	103.3	7.7
Energy	110.4	−0.9	110.2	−7.4
Capital goods	103.1	2.4	107.6	8.9
Consumer durables	78.2	0.9	86.8	−5.2
Consumer non-durables	123.1	−1.0	127.4	4.9

Q: STATISTICS AUSTRIA, Production index. – Preliminary results.
1) ÖNACE: Austrian Classification of Economic Activities.

Table 2: Production index base year 2021 in September 2025 (EU-harmonised adjusted)

Category	Seasonally adjusted		Calendar adjusted	
	Index value	Month-on-month change in percent	Index value	Year-on-year change in percent
Total (ÖNACE B–F)[1]	102.5	0.3	107.8	−0.4
Industry (ÖNACE B–E)	103.9	0.5	107.7	0.4
Construction (ÖNACE F)	97.7	−0.4	107.9	−3.2
Main industrial groupings (MIG)				
Intermediate goods	96.8	1.1	102.3	5.7
Energy	111.4	−1.2	103.3	−8.3
Capital goods	100.7	0.0	107.4	−0.6
Consumer durables	77.5	−8.8	83.0	−6.8
Consumer non-durables	124.4	6.3	128.5	0.9

Q: STATISTICS AUSTRIA, Production index. – Preliminary results.
1) ÖNACE: Austrian Classification of Economic Activities.

Information on methodology, definitions: The production data on which the production index is based are derived from the total technical production (= company's own production for sales + company's internal supplies and services + production under sub-contracted operations) or on the actual production. The production index can be revised more strongly in some industries after the first publication, due to estimated values.

Working-day adjustment is applied to account for annual variations in the number of working days, ensuring meaningful year-over-year comparisons. **Seasonal adjustment** corrects recurring influences that occur within the annual cycle, allowing a focused analysis of changes in month-to-month comparisons.

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