

Press release: 13 602-095/25

Production up by 1.4% in March 2025

Growth spurt in construction

Vienna, 2025-05-09 – In March 2025, the production index for the entire industry and construction sector increased by 1.4% compared to March of the previous year, according to calculations by Statistics Austria. Compared to February 2025, it increased by 0.9%.

“Since the beginning of 2025, output in the industry and construction sector in Austria has risen slightly again, after the previous year was characterised by continuous declines. In March, production in industry and construction rose by 1.4% overall, with the growth impetus coming from construction. Compared to the low level in March of the previous year, construction output increased by a whopping 7.4%, while industrial production stagnated year-on-year,” says Statistics Austria Director General Tobias Thomas.

In March 2025, the production index for industry remained unchanged at 113.0 points **compared to March of the previous year** on a working-day-adjusted basis. At the same period the production in construction increased by 7.4%. The main industrial groupings (MIG) were subject to the following developments year-on-year: consumer non-durables +10.6%, intermediate goods +1.8%, energy +0.6, capital goods –4.6%, consumer durables –20.9% (see table 1).

Compared to the previous month of February 2025, the production index rose by 0.9% overall. Seasonally adjusted industrial production fell by 0.5% to 103.1 points, whereas the construction output rose by 5.9%. The main industrial groupings (MIG) showed the following results compared to February 2025: consumer non-durables +1.2%, energy +0.4%, intermediate goods +0.2%, capital goods –0.4%, consumer durables –3.8% (see table 1).

For detailed results and further information please refer to our [website](#).

Table 1: Production index base year 2021 in March 2025 (EU-harmonised adjusted)

Category	Seasonally adjusted		Calendar adjusted	
	Index value	Month-on-month change in percent	Index value	Year-on-year change in percent
Total (ÖNACE B–F)¹	103.4	0.9	110.2	1.4
Industry (ÖNACE B–E)	103.1	–0.5	113.0	0.0
Construction (ÖNACE F)	104.5	5.9	100.7	7.4
Main industrial groupings (MIG)²				
Intermediate goods	94.7	0.2	104.0	1.8
Energy	117.9	0.4	127.0	0.6
Capital goods	98.7	–0.4	110.1	–4.6
Consumer durables	72.4	–3.8	79.5	–20.9
Consumer non-durables	128.4	1.2	136.9	10.6

Q: STATISTICS AUSTRIA. Production index. – Preliminary results.

1) ÖNACE: Austrian Classification of Economic Activities. – 2) MIG: Main Industrial Groupings.

Table 2: Production index base year 2021 in February 2025 (EU-harmonised adjusted)

Category	Seasonally adjusted		Calendar adjusted	
	Index value	Month-on-month change in percent	Index value	Year-on-year change in percent
Total (ÖNACE B–F)¹	102.5	-1.7	93.6	0.6
Industry (ÖNACE B–E)	103.6	-1.9	99.8	1.1
Construction (ÖNACE F)	98.7	-1.4	72.5	-1.9
Main industrial groupings (MIG)²				
Intermediate goods	94.5	0.4	91.9	1.4
Energy	117.4	4.3	121.5	1.2
Capital goods	99.2	-2.1	93.4	-4.4
Consumer durables	75.2	5.1	71.4	-16.2
Consumer non-durables	126.9	3.2	119.1	12.1

Q: STATISTICS AUSTRIA. Production index. – Preliminary results.

1) ÖNACE: Austrian Classification of Economic Activities. – 2) MIG: Main Industrial Groupings.

Information on methodology, definitions: The production data on which the production index is based are derived from the total technical production (= company's own production for sales + company's internal supplies and services + production under sub-contracted operations) or on the actual production. The production index can be revised more strongly in some industries after the first publication, due to estimated values.

Working-day adjustment is applied to account for annual variations in the number of working days, ensuring meaningful year-over-year comparisons. **Seasonal adjustment** corrects recurring influences that occur within the annual cycle, allowing a focused analysis of changes in month-to-month comparisons.

Statistics Austria is the central organisation for official data and statistics on society, the economy, the state and the environment. As a national statistical institute, it is committed to the statutory principles of independence, impartiality and objectivity. Statistics Austria is headed by Tobias Thomas, Director General Statistics, and Franz Haslauer, Director General Finance.

Further enquiries:

For information on results and methodology, please contact:

Antonia Fröhlich-Egerer, phone: +43 1 711 28-7586, e-mail: antonia.froehlich-egerer@statistik.gv.at

For interview requests, please contact the press office: presse@statistik.gv.at

Media owner, producer and publisher:

STATISTICS AUSTRIA | Federal Institution under Public Law | Guglgasse 13 | 1110 Vienna | www.statistik.at

Press: phone: +43 1 711 28-7777 | e-mail: presse@statistik.gv.at

© STATISTICS AUSTRIA