

Press release: 13 601-094/25

Construction output prices in Q1 slightly above previous year

Prices in the sector residential buildings declined slightly

Vienna, 2025-05-09 – In the first quarter of 2025 the construction price index for the entire building construction and civil engineering sector reached 123.5 index points, as Statistics Austria reports. This represents an increase of 0.3% compared to the first quarter of 2024 and to the fourth quarter of 2024.

In the first quarter of 2025, the construction output price index of **building construction** changed to 137.0 index points and thus increased by 0.1% in annual comparison and by 0.4% compared to the previous quarter. In the same period, the index for **residential buildings** reached 135.5, which represents a decrease in annual comparison by 0.1%. For the same period, the index for **other building construction** reached 139.1 index points, which represents an increase in annual comparison by 0.3% (see table 1 and 2).

The index for the civil engineering sector overall (104.8) increased by 0.7% in annual comparison and by 0.2% in quarterly comparison. In the same period, the index for **road construction** (105.9) increased by 0.8%, the index for **bridge construction** (107.4) by 1.4% and the index for **other civil engineering** (103.4) by 0.5% year-on-year (see table 3 and 4).

Table 1: Construction price indices total and building construction, change to previous quarter

Quarter/Year	Building construction and civil engineering		Building construction		Residential buildings		Other building construction	
	Index	Change to previous quarter in %	Index	Change to previous quarter in %	Index	Change to previous quarter in %	Index	Change to previous quarter in %
Q1/2025	123.5	0.3	137.0	0.4	135.5	0.3	139.1	0.4
Year 2024	123.1		136.6		135.2		138.6	
Q4/2024	123.1	0.0	136.5	0.0	135.1	0.0	138.5	0.0
Q3/2024	123.1	0.2	136.5	0.0	135.1	0.0	138.5	-0.1
Q2/2024	122.9	-0.2	136.5	-0.3	135.1	-0.4	138.6	-0.1
Q1/2024	123.1	1.2	136.9	1.9	135.6	1.6	138.7	2.1
Year 2023	121.5		134.5		133.4		136.0	
Q4/2023	121.6	0.0	134.4	-0.1	133.4	-0.1	135.9	-0.1
Q3/2023	121.6	-0.2	134.6	-0.5	133.5	-0.6	136.1	-0.4
Q2/2023	121.9	1.0	135.3	1.3	134.3	1.4	136.7	1.1
Q1/2023	120.7	1.6	133.5	2.5	132.4	2.6	135.2	2.7

S: STATISTICS AUSTRIA. Construction price index – base 2020.

Table 2: Construction price indices total and building construction, compared to previous year

Quarter/Year	Building construction and civil engineering		Building construction		Residential buildings		Other building construction	
	Index	Change to previous year period in %	Index	Change to previous year period in %	Index	Change to previous year period in %	Index	Change to previous year period in %
Q1/2025	123.5	0.3	137.0	0.1	135.5	-0.1	139.1	0.3
Year 2024	123.1	1.3	136.6	1.6	135.2	1.3	138.6	1.9
Q4/2024	123.1	1.2	136.5	1.6	135.1	1.3	138.5	1.9
Q3/2024	123.1	1.2	136.5	1.4	135.1	1.2	138.5	1.8
Q2/2024	122.9	0.8	136.5	0.9	135.1	0.6	138.6	1.4
Q1/2024	123.1	2.0	136.9	2.5	135.6	2.4	138.7	2.6
Year 2023	121.5	5.1	134.5	7.5	133.4	7.4	136.0	7.7
Q4/2023	121.6	2.4	134.4	3.2	133.4	3.3	135.9	3.2
Q3/2023	121.6	3.4	134.6	4.8	133.5	4.8	136.1	4.9
Q2/2023	121.9	5.9	135.3	8.8	134.3	8.7	136.7	8.8
Q1/2023	120.7	8.9	133.5	13.9	132.4	13.6	135.2	14.5

S: STATISTICS AUSTRIA. Construction price index – base 2020.

Table 3: Construction price indices of civil engineering sector, compared to previous quarter

Quarter/Year	Civil engineering		Road construction		Bridge construction		Other civil engineering	
	Index	Change to previous quarter in %	Index	Change to previous quarter in %	Index	Change to previous quarter in %	Index	Change to previous quarter in %
Q1/2025	104.8	0.2	105.9	0.3	107.4	0.5	103.4	0.0
Year 2024	104.4		105.4		106.4		103.1	
Q4/2024	104.6	0.1	105.6	0.0	106.9	0.3	103.4	0.2
Q3/2024	104.5	0.3	105.6	0.3	106.6	0.5	103.2	0.2
Q2/2024	104.2	0.1	105.3	0.2	106.1	0.2	103.0	0.1
Q1/2024	104.1	0.2	105.1	0.3	105.9	0.5	102.9	0.1
Year 2023	103.5		104.2		105.0		102.6	
Q4/2023	103.9	0.3	104.8	0.6	105.4	0.2	102.8	0.1
Q3/2023	103.6	0.2	104.2	0.1	105.2	0.5	102.7	0.2
Q2/2023	103.4	0.3	104.1	0.5	104.7	0.1	102.5	0.2
Q1/2023	103.1	0.1	103.6	0.0	104.6	0.5	102.3	0.1

S: STATISTICS AUSTRIA. Construction price index – base 2020.

Table 4: Construction price indices of civil engineering sector, compared to previous year

Quarter/Year	Civil engineering		Road construction		Bridge construction		Other civil engineering	
	Index	Change to previous year period in %	Index	Change to previous year period in %	Index	Change to previous year period in %	Index	Change to previous year period in %
Q1/2025	104.8	0.7	105.9	0.8	107.4	1.4	103.4	0.5
Year 2024	104.4	0.9	105.4	1.2	106.4	1.3	103.1	0.5
Q4/2024	104.6	0.7	105.6	0.8	106.9	1.4	103.4	0.6
Q3/2024	104.5	0.9	105.6	1.3	106.6	1.3	103.2	0.5
Q2/2024	104.2	0.8	105.3	1.2	106.1	1.3	103.0	0.5
Q1/2024	104.1	1.0	105.1	1.4	105.9	1.2	102.9	0.6
Year 2023	103.5	1.1	104.2	1.3	105.0	1.4	102.6	0.8
Q4/2023	103.9	0.9	104.8	1.2	105.4	1.2	102.8	0.6
Q3/2023	103.6	1.0	104.2	1.1	105.2	1.3	102.7	0.8
Q2/2023	103.4	1.2	104.1	1.5	104.7	1.4	102.5	0.8
Q1/2023	103.1	1.2	103.6	1.3	104.6	1.7	102.3	0.9

S: STATISTICS AUSTRIA. Construction price index – base 2020.

For detailed results and further information please refer to our [website](#).

Information on methodology, definitions: In the base year of an index period, the mean annual index number is standardised to the value 100.0. This index period is defined as the base year. The mean index number of the construction cost index for the year 2020 is therefore 100.0.

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