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Production up by 1.8% in February 2025

Positive development in industry and construction

Vienna, 2025-04-10 – In February 2025, the production index for the entire industry and construction sector increased by 1.8% compared to February of the previous year, according to calculations by Statistics Austria. Compared to January 2025, it decreased by 1.0%.

“Since the beginning of 2025, industry and construction have recorded slight increases in production, after the previous two years were characterised by almost continuous declines. Following an increase in January, output in industry and construction rose by 1.8% overall in February, starting from a low level in the previous year. Construction output increased by 2.8% and industry by 1.6%,” says Statistics Austria Director General Tobias Thomas.

Compared to February of the **previous year**, the working day adjusted production index in industry grew by 1.6% to 100.3 points in February 2025. In the same period, the production in construction increased by 2.8%. The main industrial groupings (MIG) were subject to the following developments year-on-year: consumer non-durables +11.5%, intermediate goods +2.0%, energy –1.2%, capital goods –2.9%, consumer durables –19.8% (see table 1).

Against the **previous month** January 2025, the seasonally adjusted industrial production decreased by 1.5% to 104.0 points, whereas the construction output rose by 0.8% in February 2025. The main industrial groupings (MIG) showed the following results compared to January 2025: consumer non-durables +3.5%, energy +2.6%, consumer durables +2.0%, intermediate goods +0.9%, capital goods –0.7% (see table 1).

For detailed results and further information please refer to our [website](#).

Table 1: Production index base year 2021 in February 2025 (EU-harmonised adjusted)

Category	Seasonally adjusted		Calendar adjusted	
	Index value	Month-on-month change in percent	Index value	Year-on-year change in percent
Total (ÖNACE B–F)¹	103.3	–1.0	94.8	1.8
Industry (ÖNACE B–E)	104.0	–1.5	100.3	1.6
Construction (ÖNACE F)	101.1	0.8	76.0	2.8
Main industrial groupings (MIG)²				
Intermediate goods	94.9	0.9	92.5	2.0
Energy	114.9	2.6	118.6	–1.2
Capital goods	100.5	–0.7	94.9	–2.9
Consumer durables	73.1	2.0	68.4	–19.8
Consumer non-durables	126.7	3.5	118.5	11.5

Q: STATISTICS AUSTRIA. Production index. – Preliminary results.

1) ÖNACE: Austrian Classification of Economic Activities. – 2) MIG: Main Industrial Groupings.

Table 2: Production index base year 2021 in January 2025 (EU-harmonised adjusted)

Category	Seasonally adjusted		Calendar adjusted	
	Index value	Month-on-month change in percent	Index value	Year-on-year change in percent
Total (ÖNACE B–F)¹	104.3	3.9	87.5	2.0
Industry (ÖNACE B–E)	105.5	4.8	95.3	1.4
Construction (ÖNACE F)	100.3	0.8	60.9	4.9
Main industrial groupings (MIG)²				
Intermediate goods	94.1	2.3	86.5	3.5
Energy	112.0	–1.9	125.9	–6.6
Capital goods	101.2	3.9	84.2	–0.9
Consumer durables	71.7	–12.0	57.4	–23.6
Consumer non-durables	122.4	1.1	111.7	4.7

Q: STATISTICS AUSTRIA. Production index. – Preliminary results.

1) ÖNACE: Austrian Classification of Economic Activities. – 2) MIG: Main Industrial Groupings.

Information on methodology, definitions: The production data on which the production index is based are derived from the total technical production (= company’s own production for sales + company’s internal supplies and services + production under sub-contracted operations) or on the actual production. The production index can be revised more strongly in some industries after the first publication, due to estimated values.

Working-day adjustment is applied to account for annual variations in the number of working days, ensuring meaningful year-over-year comparisons. **Seasonal adjustment** corrects recurring influences that occur within the annual cycle, allowing a focused analysis of changes in month-to-month comparisons.

Statistics Austria is the central organisation for official data and statistics on society, the economy, the state and the environment. As a national statistical institute, it is committed to the statutory principles of independence, impartiality and objectivity. Statistics Austria is headed by Tobias Thomas, Director General Statistics, and Franz Haslauer, Director General Finance.

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